



CLEARLY CONNECTED

# IN TOUCH



October 2024

## Econ Wealth Management

### WHAT'S NEW WITH THE EWM CREW?

**Brian and Trisha** are beginning the year of "lasts" as Kaylee begins her senior year of high school and Brady is in his last year of middle school. The kids keep them busy and on their toes, daily, between their practices and games (field hockey, baseball, and soccer)-but they are soaking it in and wouldn't trade this time for anything! In this photo, Kaylee is dressed up for her homecoming dance.

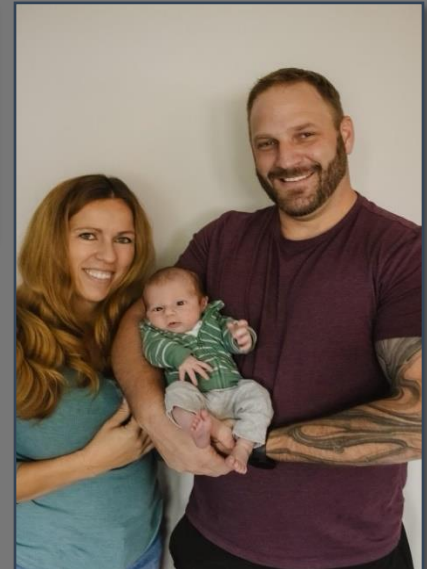


**Karen and Steve** are in full soccer mode! Soccer season started for all the girls and they travel between Kutztown, Lower Dauphin and wherever away games take them. They're enjoying every minute and taking it all in!



**Gabby and Cole** celebrated one-year of wedded bliss in August. Gabby had the pleasure of being in one of her best friend's weddings as a bridesmaid. The start of fall 2024 has been full of love!

**Jake** and his fiancée, Erin, recently purchased their first house. Jake has been spending most of his nights setting up an impenetrable chicken coop, so if you want to review your portfolio and place an order for farm fresh eggs, call Jake!



Congratulations!  
On September 10th **Ryan** and **Ashley** were blessed with the arrival of their son, **JT**.



# SPECIAL SERVICES

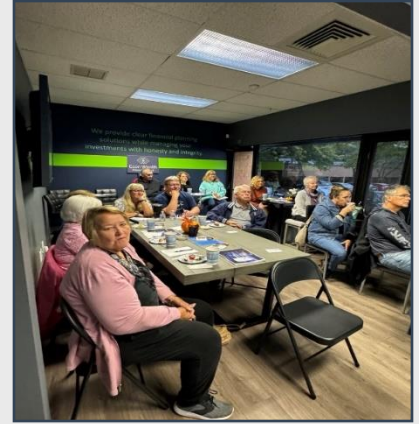
Our relationships with our clients are at the heart of what we do. We enjoy planning events and providing you with fun experiences where you can interact with our team.



## Coffee & Tea Club: Medicare

On Tuesday, September 24<sup>th</sup>, Angie DiFlorio presented an educational coffee and tea club on Medicare in front of a packed Linglestown office. We appreciate the information that was shared. If you have any questions or missed the presentation, please reach out to our team and we can send you a highlight sheet of what we learned!

If you would like to speak directly to Angie, please let us know and we can be sure to provide her information to you.



## Salute to the Troops

Brian and Jake attended the Veterans Outreach of PA golf outing. You can watch the [VIDEO](#) here to learn about the organization and what they do for our community. We are proud to partner with such a great cause. If you or a family member served for the United States, we want to hear from you! Econ Wealth wants to recognize those who helped protect our country. Please reach out to our team and let us know what branch, where they were stationed, the year(s) served, and any awards given or **complete this form** (click the link below):  
[SALUTE TO OUR TROOPS](#)





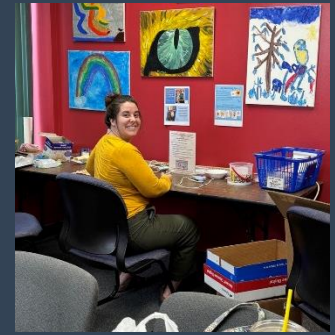
# SAVE THE DATE

Can you believe that Christmas is right around the corner? It is hard to imagine but ready or not... it will be here before you know it. Econ Wealth would, once again, like to extend an invitation to our clients as a token of our appreciation by hosting our annual Christmas Open House. Please save the date for **Thursday, December 5<sup>th</sup>**. More details and formal invitations will be sent in the next few weeks.



# Caitlin's Smiles

Gabby & Trisha volunteered their time, along with Carol B., one of our clients, to prepare craft bags with Caitlin's Smiles. We are happy to partner with this organization, which has helped thousands of children who have experienced extended stays in hospitals. If you want to learn more about them, please check out their website: [Caitlin's Smiles](http://Caitlin's Smiles).



# Wreaths Across America



This year, on December 13<sup>th</sup>, Econ Wealth Management will be continuing our annual tradition of visiting Fort Indiantown Gap for Wreaths Across America. The Econ Wealth Team will lay wreaths on fallen soldiers' graves to commemorate and learn about the families of the soldiers and take time to give back to those who risked their lives for our freedom. Please feel free to contact us and let the team know if you or anyone you know would like to have us personally visit a tombstone and lay a wreath.





# Senators Baseball Game

Take me out to the ball game...

The Econ Wealth Team hosted another fun baseball game in August. The Senators pulled out the win against the Richmond Flying Squirrels to make for an exciting evening.



## OUR NEWEST INTERN

Econ Wealth would like to welcome our newest intern, Kaylee Z., to our team! She is a senior at Central Dauphin High School and will be attending Kutztown University after she graduates in June '25. Kaylee will be in our office daily from 11:30 to 2:30, so next time you stop in, be sure to say hello! She is looking forward to meeting as many clients as she can during her time with us!



Our goal continues for the Econ Wealth Team to get to know even more family and friends of our clients. When you RSVP for an event by calling the office or emailing [tzellers@econwealth.com](mailto:tzellers@econwealth.com), simply tell us who you are bringing along. It's that simple!



# Check out our next events!

BRING A FRIEND  
OR FAMILY  
MEMBER TO OUR  
EVENTS! This is a  
wonderful way to  
meet the  
EWM team!

RSVP now

## EWM COFFEE + TEA CLUB



**Retain Your Brain**

October 22<sup>nd</sup> w/ Gabby

9:00am

Linglestown office

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Referral Dinner for  
Qualified Clients

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EWM Christmas Open House  
(Invitations will be mailed in a few weeks!)

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We are on social media and would love for you to follow us and share us with your friends!  
Click on the links below to check out the latest community involvement and local businesses we highlight!



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